RevOps Workshop

Frog Capital

5th September 2024

Agenda

What is Revenue Operations/RevOps?

• How can RevOps deliver most value for a GTM function?

Future of RevOps?

What is RevOps?

What is Revenue Operations?*

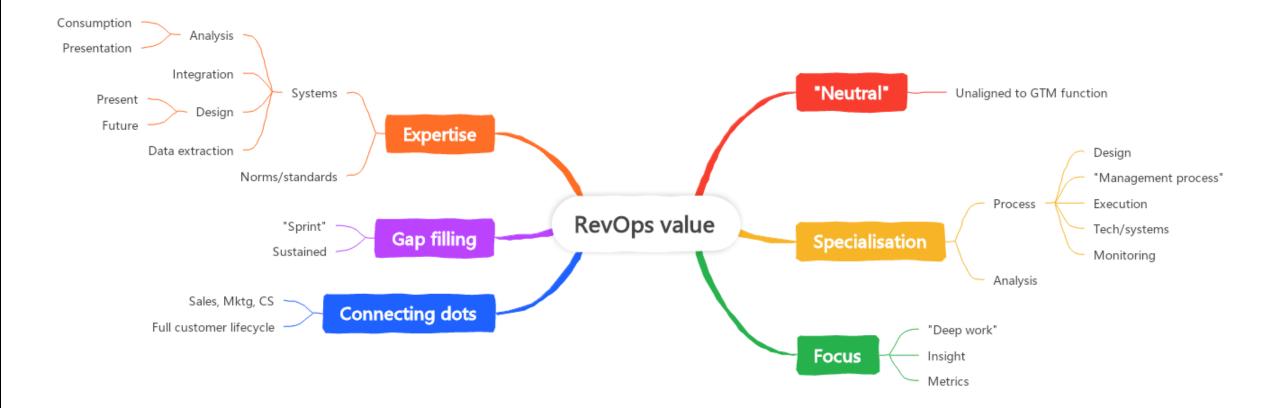
"Revenue Operations (RevOps) is an integrative device that drives strategic and operational alignment, integration, and collaboration across Go-To-Market (GTM) functions using data and insights, processes, systems and enablement to deliver the desired business impact and customer experience."

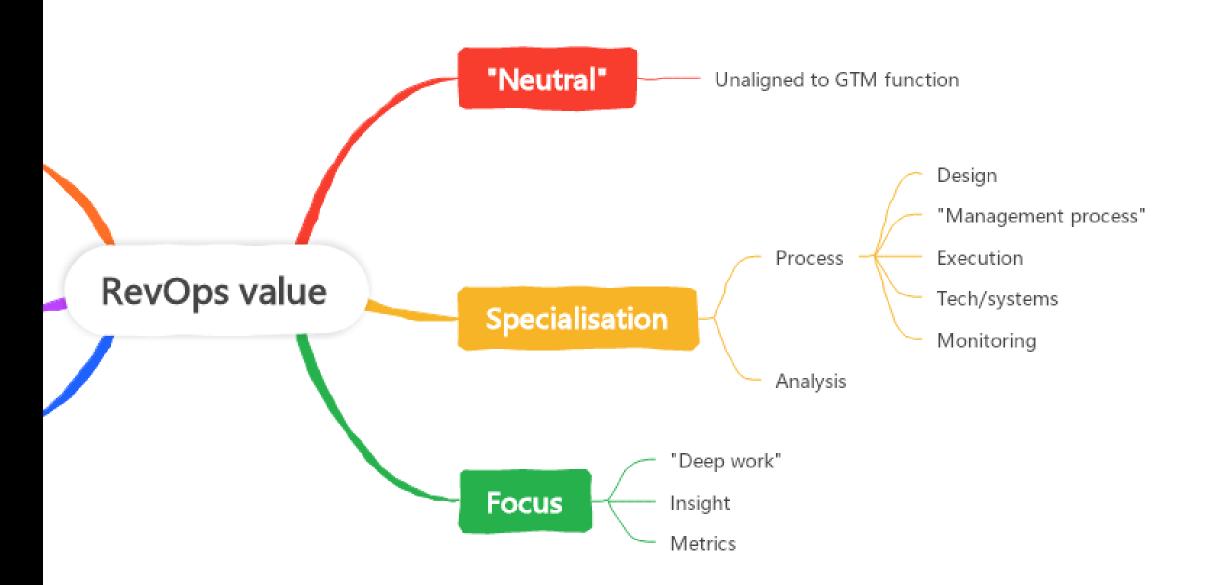
What is Revenue Operations?

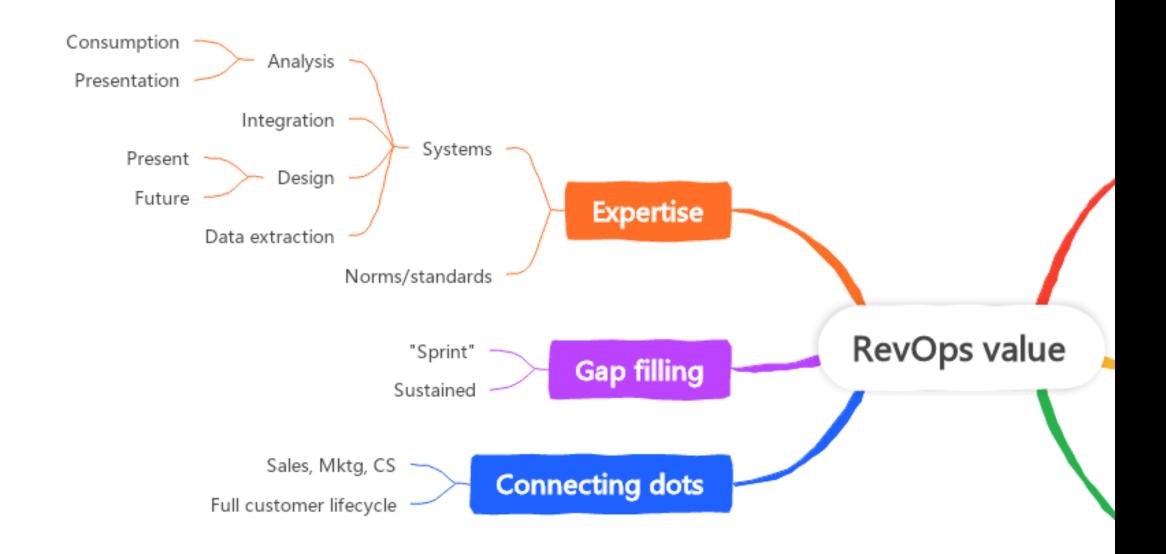
RevOps should focus on answering two questions:

- 1. What data/views do you need to plan & run the business?
 - Set up systems & processes to deliver that
 - Evolve from simple data presentation to insights
- 2. What do you do with that data/insights when you have them?
 - Set up management processes to exploit them, for instance:
 - Tactical GTM "scrums"
 - (Marketing) campaign reviews
 - Forecast & pipeline reviews
 - MBRs/QBRs
 - Planning cycles quarterly, annual, longer-term
 - Drive decision-making that will have a positive, measurable impact

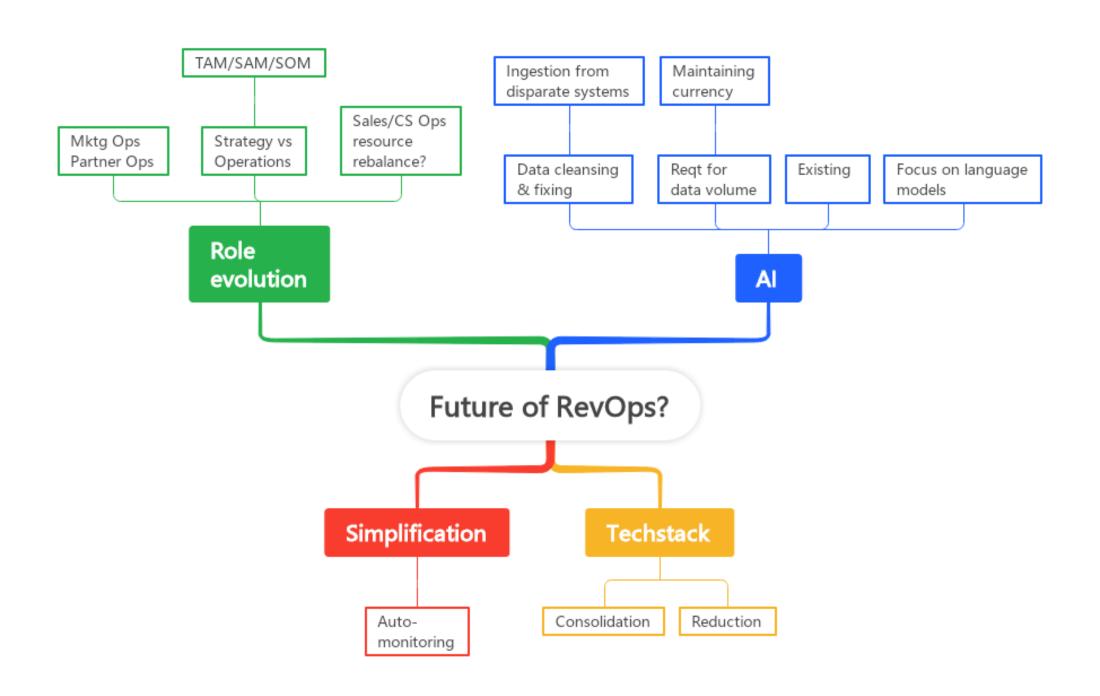
How can RevOps deliver most value for a GTM function?

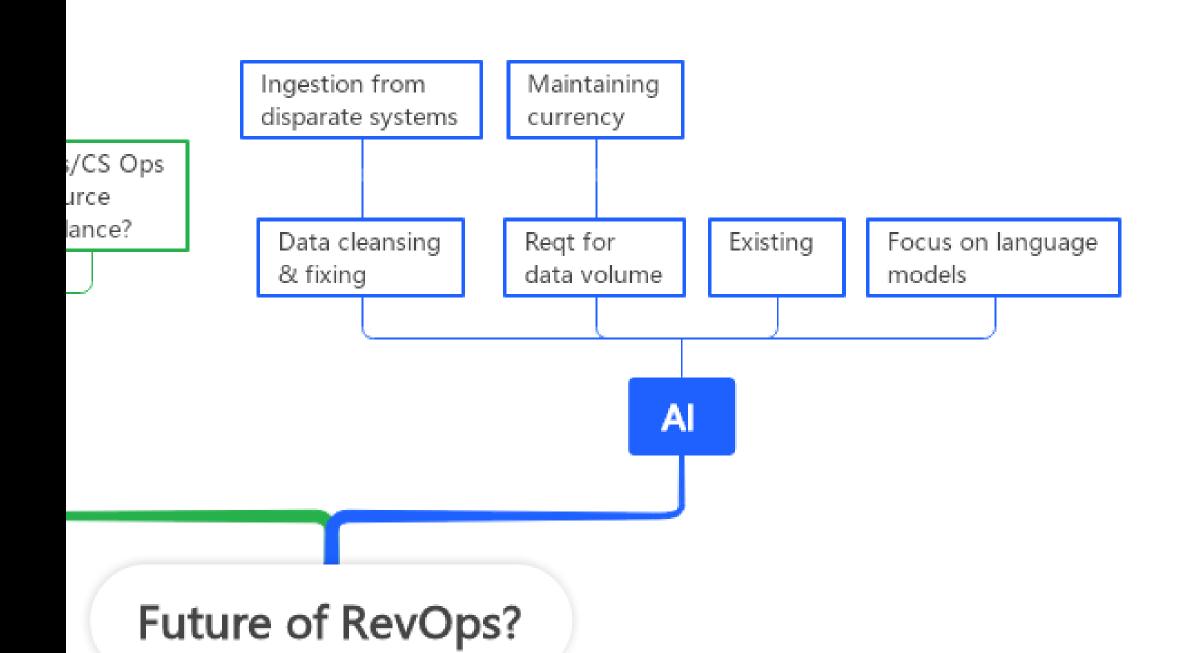


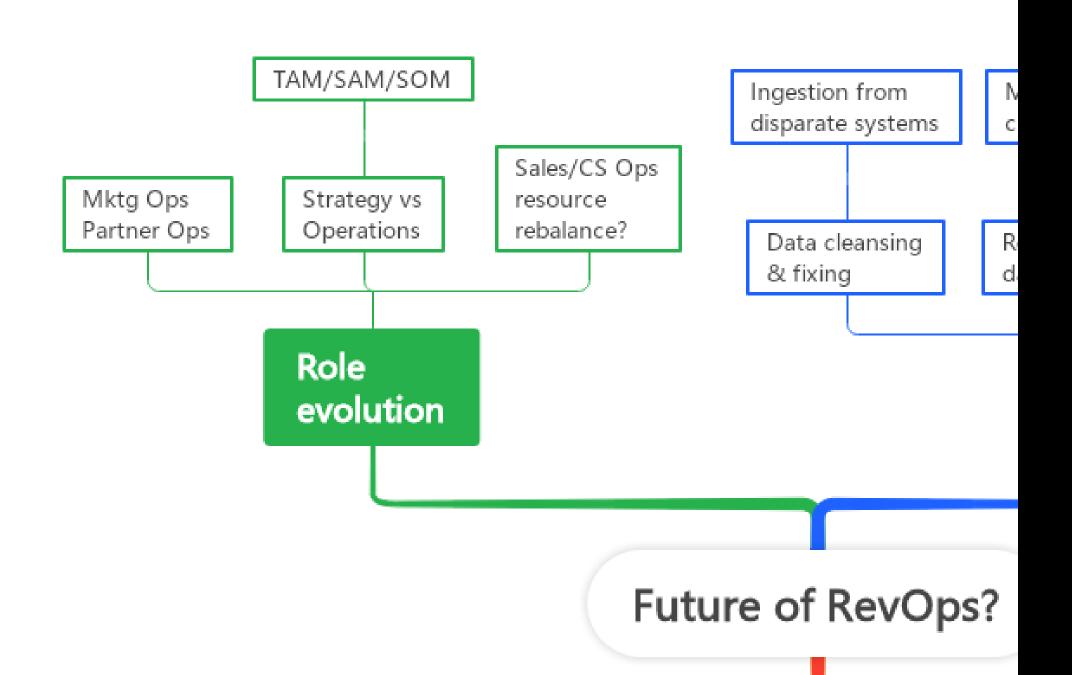


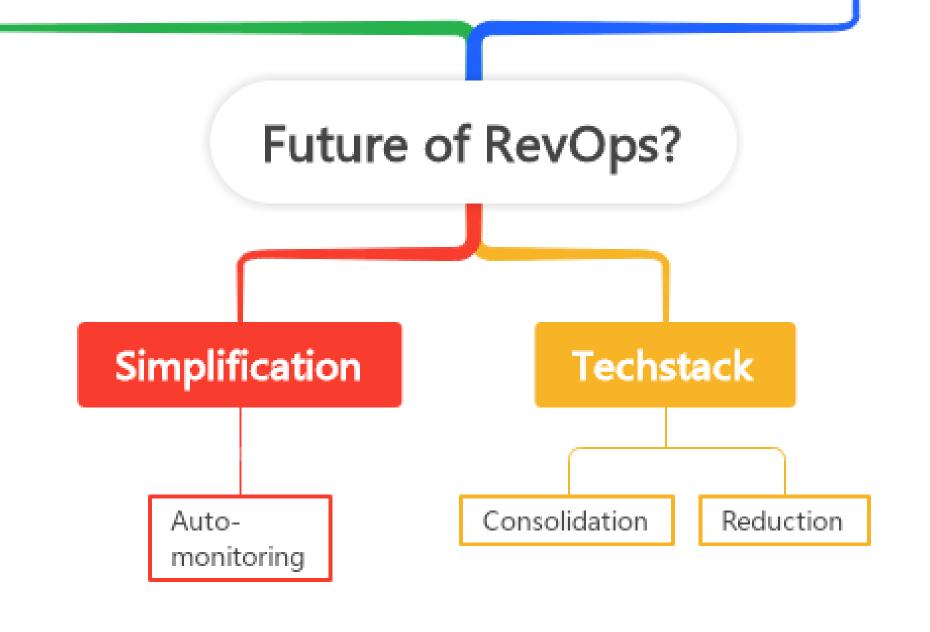


Future of RevOps?







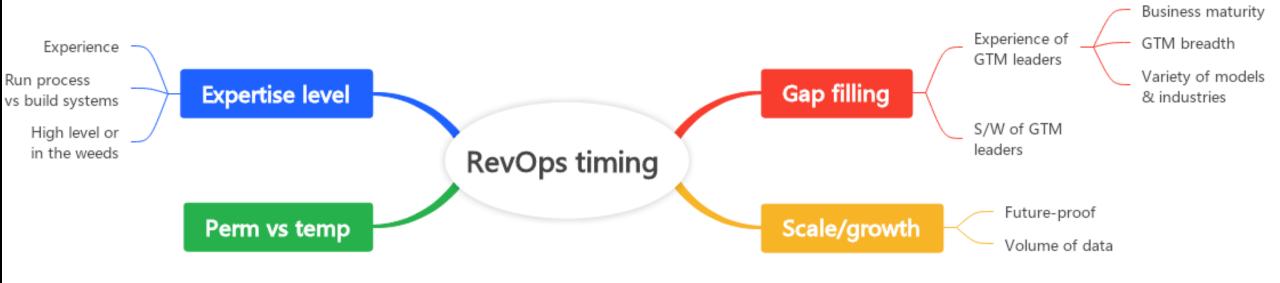


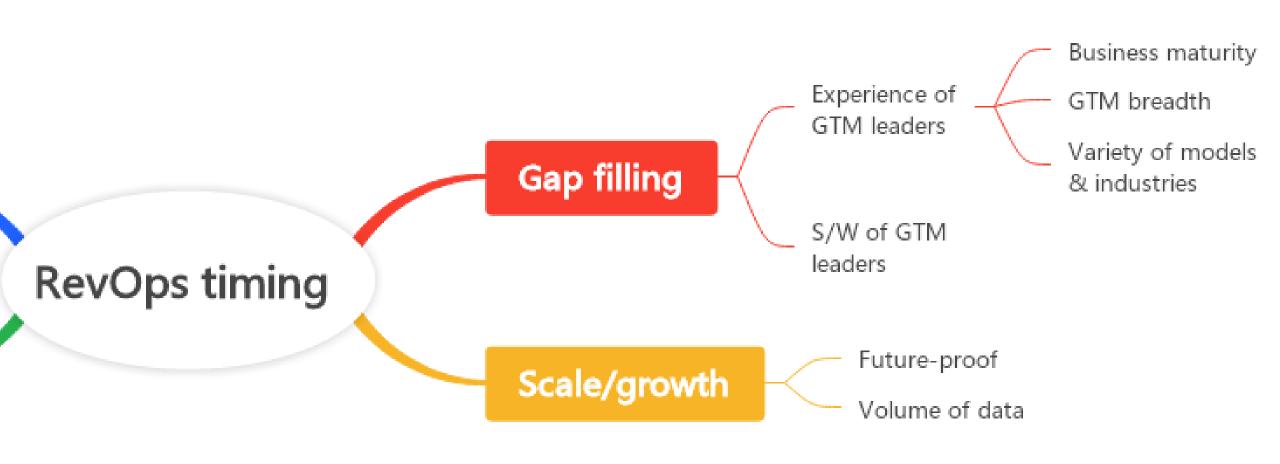
Backup

What is Revenue Operations?*

"Revenue Operations (RevOps) involves aligning Sales, Marketing, and Customer Success teams to enhance overall revenue generation and customer satisfaction. It focuses on optimizing processes, technology, and data across these departments to drive efficiency and growth. RevOps aims to streamline the entire customer lifecycle, from acquisition to retention, by fostering collaboration and ensuring a unified strategy for revenue generation."

When to start a RevOps team? Why? How?





Experience

Run process vs build systems

> High level or in the weeds

Expertise level

Perm vs temp

RevOps timing